

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF MISSISSIPPI**

IN RE: SLABBED NEW MEDIA, LLC
Debtor

CHAPTER 11
CASE NO. 15-50963-KMS

BALLOT SUMMARY AND CERTIFICATION

I, Craig M. Geno, counsel of record for Slabbed New Media, LLC, do hereby certify that the ballot attached hereto and filed herewith is a true and correct copy of the original ballots received through June 1, 2016, and that the summary of the ballots tally is a true and accurate reflection of the acceptances and rejections actually cast in this case.

BALLOT SUMMARY BY CLAIM			
Name (Alphabetized)	Class	Allowed Amount	Vote
Handshoe, Douglas	3	450,000.00	Accept
Montgomery, Connie S./Montgomery Law Center, LLC	3	12,000.00	Accept
Truitt, Jack E./The Truitt Law Firm	3	48,000.00	Accept
Ward, Henry	3	80.00	Accept
TOTAL		510,080.00	100% Accept

BALLOT SUMMARY BY CLASS							
Class	Total #	Total \$ Amount	Total # of Yes/No		Total \$ Amount by Yes/No		Class Vote
			Yes	No	Yes	No	
3	4	\$510,080.00	4	0	\$510,080.00	0	100% Accepts
TOTAL		\$510,080.00			\$510,080.00	0	

DATE: 6/1/16



Craig M. Geno

(Attach copies of ballots)

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CHAPTER 11
CASE NO. 15-50963-KMS

BALLOT FOR ACCEPTING OR REJECTING PLAN

The Debtor herein has filed its First Amended Plan of Reorganization in this case. The Court has approved the First Amended Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. Copies of the Plan and Disclosure Statement are attached. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan.

The Plan referred to in this ballot can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Court may nevertheless confirm the Plan if the Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of §1129(b) of the Code. To have your vote count you must complete and return this ballot.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

(If holder of secured, priority or unsecured nonpriority claim)

The undersigned, the holder of a Class [] claim against the Debtor in the principal amount of \$ 450,000.

(If holder of a bond, debenture, or other debt security)

The undersigned, the holder of a Class [] claim against the Debtor, consisting of the unpaid principal amount of \$ _____ of (describe security) _____ of the above-named Debtor. (For the purposes of this Ballot, it is not necessary and you should not adjust the principal amount for any accrued or unmatured interest.)

(If equity security holder)

The undersigned, the holder of Class [] equity interest in the Debtor, consisting of _____ shares or other interest of (describe type) _____ in the Debtor.

(Check one box only)

☒ **ACCEPTS THE PLAN**

☐ **REJECTS THE PLAN**

The Plan for the reorganization of the above-named debtor is proposed by the Law Offices of Craig M. Geno, PLLC, on behalf of Debtor.

Dated: 5/24/16

Print or type name: Douglas Hawthorne
Signed: _____
(If appropriate) By: _____
as: _____
Address: 110 Hall St.
Wiggins, MS 39577

Return this ballot on or before **June 2, 2016**, to:

Craig M. Geno, Esq.
Law Offices of Craig M. Geno, PLLC
587 Highland Colony Parkway
Ridgeland, MS 39157

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ACCEPTANCE OR REJECTION OF THE PLAN

(If holder of secured, priority or unsecured nonpriority claim)

The undersigned, the holder of a Class ☒ claim against the Debtor in the principal amount of \$ 12,000.00.

(If holder of a bond, debenture, or other debt security)

The undersigned, the holder of a Class ☐ claim against the Debtor, consisting of the unpaid principal amount of \$ _____ of (describe security) _____ of the above-named Debtor. (For the purposes of this Ballot, it is not necessary and you should not adjust the principal amount for any accrued or unmatured interest.)

(If equity security holder)

The undersigned, the holder of Class ☐ equity interest in the Debtor, consisting of _____ shares or other interest of (describe type) _____ in the Debtor.

(Check one box only)

☒ **ACCEPTS THE PLAN**

☐ **REJECTS THE PLAN**

The Plan for the reorganization of the above-named debtor is proposed by the Law Offices of Craig M. Geno, PLLC, on behalf of Debtor.

Dated: 5/28/16

Print or type name: CONNIE S. MONTGOMERY

Signed: Connie S. Montgomery

(If appropriate) By: OWNER OF MONTGOMERY LAW CANTON, LLC

as: OWNER/MANAGER

Address: 1403 W. ESPLANADE AVE.
KENNER LA 70065

Return this ballot on or before **June 2, 2016**, to:

Craig M. Geno, Esq.
Law Offices of Craig M. Geno, PLLC
587 Highland Colony Parkway
Ridgeland, MS 39157

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ACCEPTANCE OR REJECTION OF THE PLAN

(If holder of secured, priority or unsecured nonpriority claim)

The undersigned, the holder of a Class ☒ claim against the Debtor in the principal amount of \$ 48,000.⁰⁰.

(If holder of a bond, debenture, or other debt security)

The undersigned, the holder of a Class [] claim against the Debtor, consisting of the unpaid principal amount of \$ _____ of (describe security) _____ of the above-named Debtor. (For the purposes of this Ballot, it is not necessary and you should not adjust the principal amount for any accrued or unmatured interest.)

(If equity security holder)

The undersigned, the holder of Class [] equity interest in the Debtor, consisting of _____ shares or other interest of (describe type) _____ in the Debtor.

(Check one box only)

☒ **ACCEPTS THE PLAN**

☐ **REJECTS THE PLAN**

The Plan for the reorganization of the above-named debtor is proposed by the Law Offices of Craig M. Geno, PLLC, on behalf of Debtor.

Dated: 5/27/16

Print or type name: Jack E. Truitt, The Truitt Law Firm
Signed: Jack E. Truitt
(If appropriate) By: _____
as: Managing Member
Address: 149 North New Hampshire St.
Covington LA 70433

Return this ballot on or before **June 2, 2016**, to:

Craig M. Geno, Esq.
Law Offices of Craig M. Geno, PLLC
587 Highland Colony Parkway
Ridgeland, MS39157

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ACCEPTANCE OR REJECTION OF THE PLAN

(If holder of secured, priority or unsecured nonpriority claim)

The undersigned, the holder of a Class ☒ claim against the Debtor in the principal amount of \$ 80⁰⁰.

(If holder of a bond, debenture, or other debt security)

The undersigned, the holder of a Class ☐ claim against the Debtor, consisting of the unpaid principal amount of \$ _____ of (describe security) _____ of the above-named Debtor. (For the purposes of this Ballot, it is not necessary and you should not adjust the principal amount for any accrued or unmatured interest.)

(If equity security holder)

The undersigned, the holder of Class ☐ equity interest in the Debtor, consisting of _____ shares or other interest of (describe type) _____ in the Debtor.

(Check one box only)

☒ **ACCEPTS THE PLAN**

☐ **REJECTS THE PLAN**

The Plan for the reorganization of the above-named debtor is proposed by the Law Offices of Craig M. Geno, PLLC, on behalf of Debtor.

Dated: 5/24/2016

Print or type name: Henry Ward
Signed: Henry Ward
(If appropriate) By: _____
as: _____
Address: 2308 Arnold Street
Waveland, MS 39576

Return this ballot on or before **June 2, 2016**, to:

Craig M. Geno, Esq.
Law Offices of Craig M. Geno, PLLC
587 Highland Colony Parkway
Ridgeland, MS 39157